



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Malad West, Mumbai-400 064

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Date: 26.10.2022

To,
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Submission of Advertisement of committee of independent directors in terms of Regulation 26 (7) of SEBI SAST (Regulations), 2011 of Keerti Knowledge and Skills Limited (Symbol: KEERTI)

Ref.: Open Offer to acquire upto 26,49,166 equity shares of Rs. 10/- each at a price of Rs. 22/- per fully paid-up Equity Share of Keerti Knowledge and Skills Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital by M/s. G-TEC Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) (hereinafter collectively referred to as "the Acquirers")

Dear Sir,

This is with reference to the above please find the Advertisement of committee of independent directors in terms of Regulation 26 (7) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by Target Company with regard to open offer for acquisition of Equity Shares of Keerti Knowledge and Skills Limited (Target Company) by Acquirers which was published on 26th October, 2022 in Business Standard - English Daily (all editions), Business Standard - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Advertisement of committee of independent directors.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director